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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	Jointly Administered
	:	

**NOTICE OF DEPOSITION OF SETH KONHEIM
UNDER FEDERAL RULE OF BANKRUPTCY PROCEDURE 2004**

PLEASE TAKE NOTICE that, pursuant to Federal Rule of Bankruptcy Procedure 2004, the Bankruptcy Court's ruling at the hearing on November 14, 2012, and the Discovery Protocol Agreement, executed on April 1, 2013, among Giants Stadium LLC ("Giants Stadium"), Lehman Brothers Special Finance, and Lehman Brothers Holdings, Inc., Giants Stadium will take the deposition upon oral examination of Seth Konheim, a current employee of Legacy Asset Management Company, LLC (LAMCO), at the offices of Sullivan & Cromwell LLP, 125 Broad Street, New York, New York 10004, at a time and date to be determined in the future. The deposition will be taken before an individual authorized by law to administer oaths and take depositions, will be recorded by stenographic means and videotaped, and will continue from day to day until completed.

A list of parties or attorneys for parties on whom this Notice of Deposition
is being served is shown on the accompanying Certificate of Service.

Dated: New York, New York
August 28, 2013

Respectfully submitted,

SULLIVAN & CROMWELL LLP

By: /s/
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